



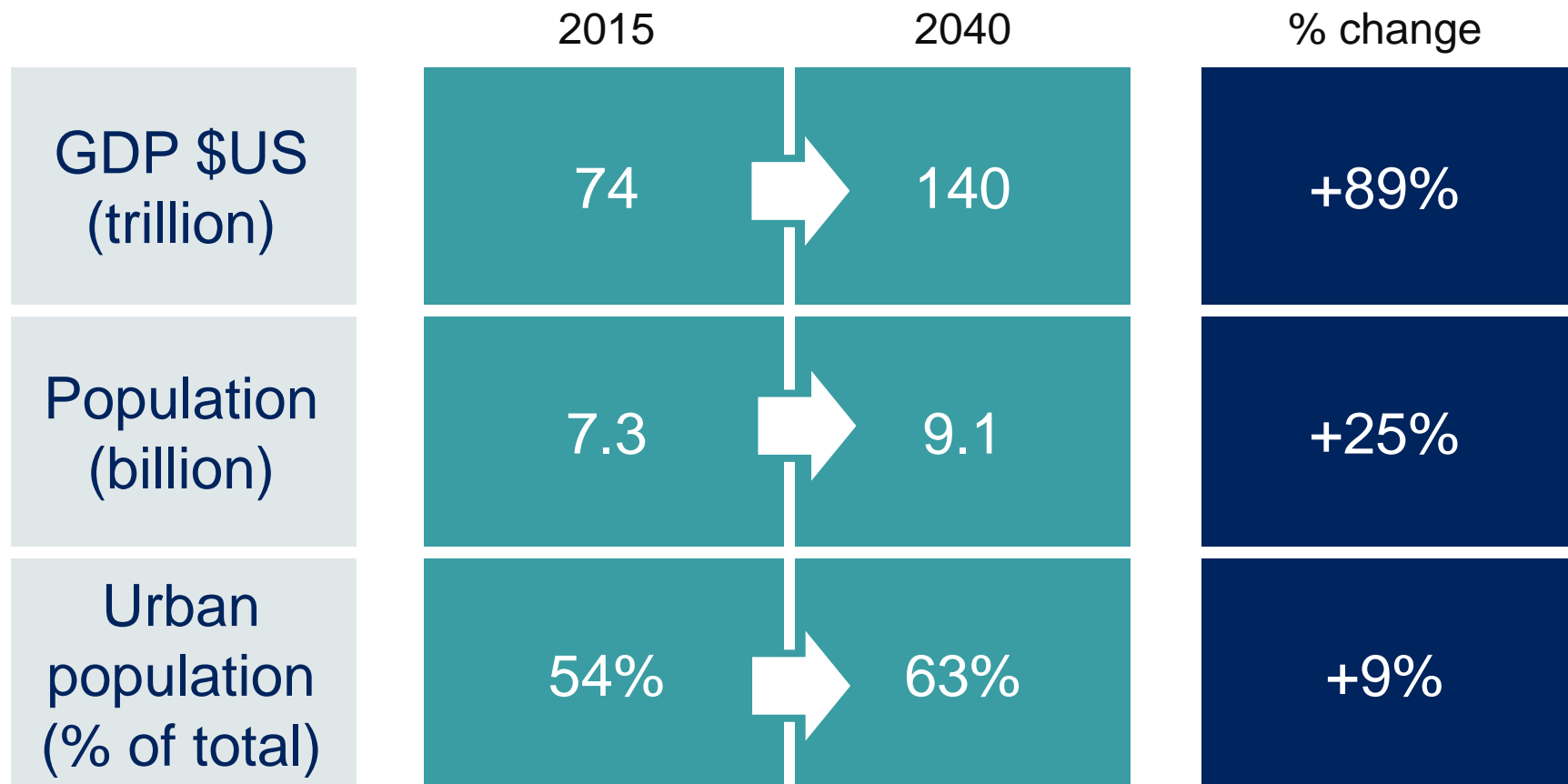
## **IRF WORLD ROAD MEETING 2017**

/ 14-17 NOVEMBER / DELHI / INDIA /

### **Road investment needs over the next two decades**

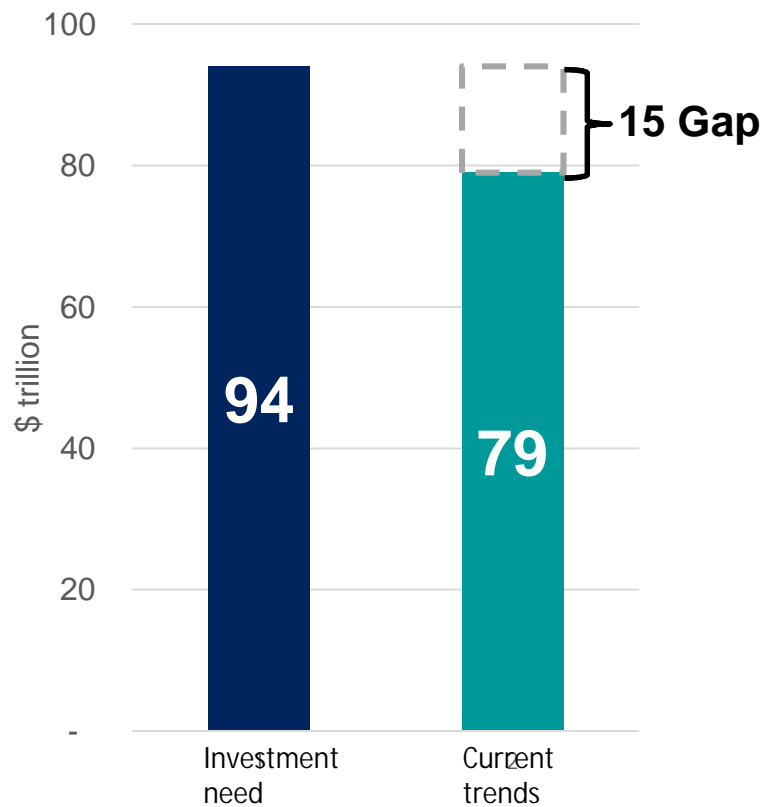
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## Future global context

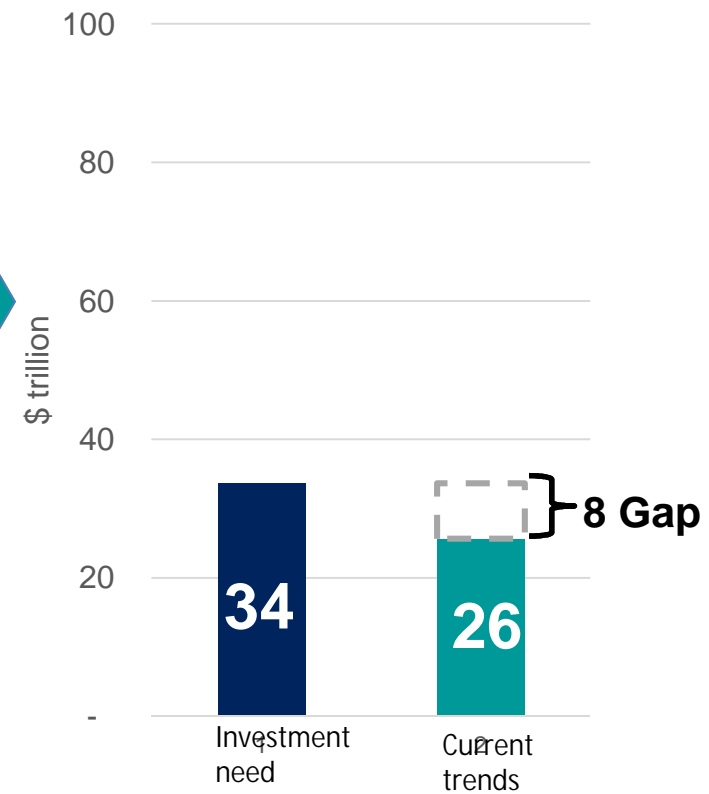


# Globally, roads have the greatest investment need, and gap

**Infrastructure globally  
2016 – 2040 (\$ trillion)**



**Roads globally  
2016 – 2040 (\$ trillion)**





# Roads in China has the greatest need yet United States has the greatest gap

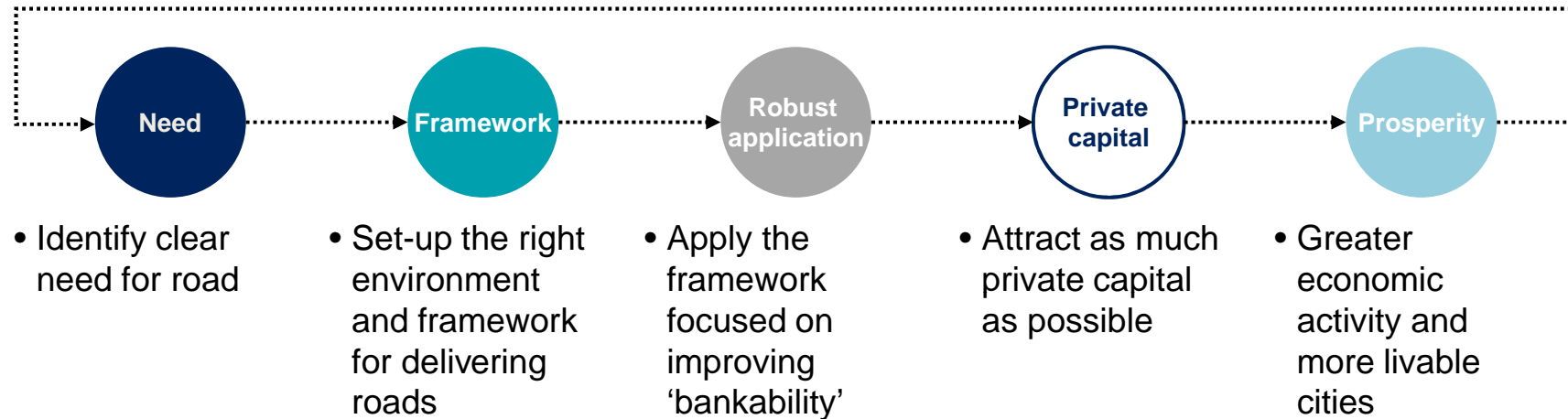
## Top 5 investment need (\$US billion)

1. China	\$10,096
2. United States	\$6,779
3. Japan	\$1,417
4. Brazil	\$1,197
5. Russia	\$947

## Top 5 investment gap (\$US billion)

1. United States	\$3,361
2. Brazil	\$852
3. Russia	\$626
4. Mexico	\$464
5. Turkey	\$335

# Well-thought out roads provides a cycle of prosperity



## GI Hub can help

Independent

Deep market experience

Actionable data and  
knowledge

Responsive

The only global infrastructure entity serving all markets, linkage through the G20 gives reach and impact